Early Adopter Meeting August 14th

Items from Implementation Meeting – 8/13/26

- Overdrive and Patron Reading List cutover schedule
- How to set up link on your websites for patrons to link to their accounts https://knowledge.ag-software.clarivate.com/vega-discover/admin/Link_to_patron_accounts.htm
- WFP Hold issue – more testing
- Add a passthrough search box for your website to Vega: https://knowledge.ag-software.clarivate.com/vega-discover/admin/Staff_Admin_menu/Add_Passthrough_Search.htm

Other:

- New document with Vega Discover Launch Resources from vendor: https://www.odin.nodak.edu/training/vega-products-lx-starter-discover-discover-mobile/vega-discover-launch-resources
- ODIN Mobile view: https://odinmobile-odin.na4.iiivega.com/

Issues Reported or Outstanding:

Ingram iMatch:

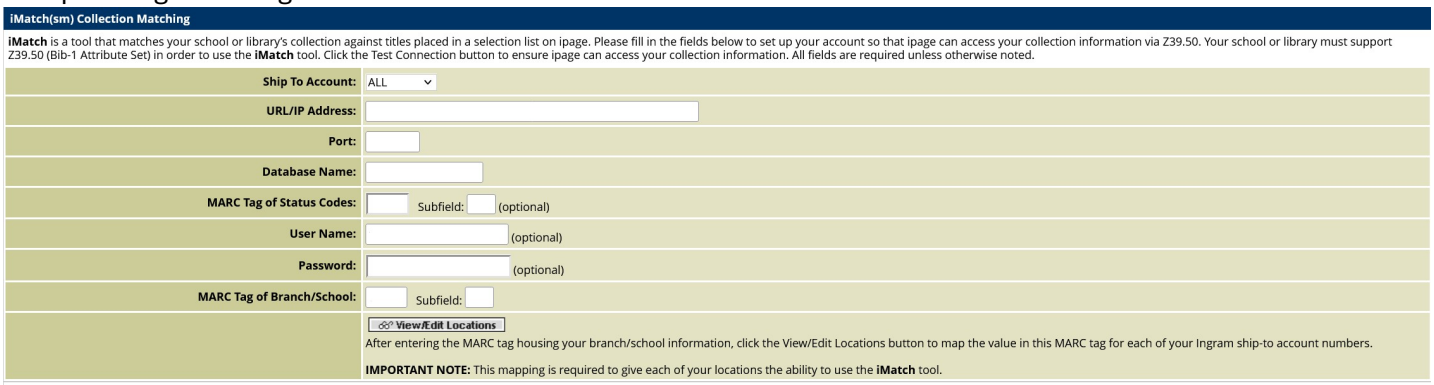
After doing research: this is the information Polaris libraries usually need for imatch:

URL/IP Address: *library.polarislibrary.com* (**substitute with the library's actual PAC URL, making sure to leave out the https:// part as well as any trailing slashes)**

Port: 210
Database Name: PAC or, if they are shared hosted, *LIBRARYNAME*.PAC

MARC tag of Status Codes: 852 $r (may not be needed)
User Name: none needed
Password: none needed
MARC tag of branch/school: 852 $a (may not be needed)

Sample image from Ingram



iMatch(sm) Collection Matching

iMatch is a tool that matches your school or library's collection against titles placed in a selection list on ipage. Please fill in the fields below to set up your account so that ipage can access your collection information via Z39.50. Your school or library must support Z39.50 (Bib-1 Attribute Set) in order to use the **iMatch** tool. Click the Test Connection button to ensure ipage can access your collection information. All fields are required unless otherwise noted.

Ship To Account:	ALL
URL/IP Address:	
Port:	
Database Name:	
MARC Tag of Status Codes:	Subfield: (optional)
User Name:	(optional)
Password:	(optional)
MARC Tag of Branch/School:	Subfield:
	View/Edit Locations After entering the MARC tag housing your branch/school information, click the View/Edit Locations button to map the value in this MARC tag for each of your Ingram ship-to account numbers. **IMPORTANT NOTE:** This mapping is required to give each of your locations the ability to use the **iMatch** tool.

Here's a link to related documentation:
Offering the Polaris Database as a Remote Target
https://documentation.iii.com/polaris/7.7/Default.htm#PolarisStaffHelp/Administration/PDserver/Offering_the_Polaris_Database_as_a_Remote_Target.htm

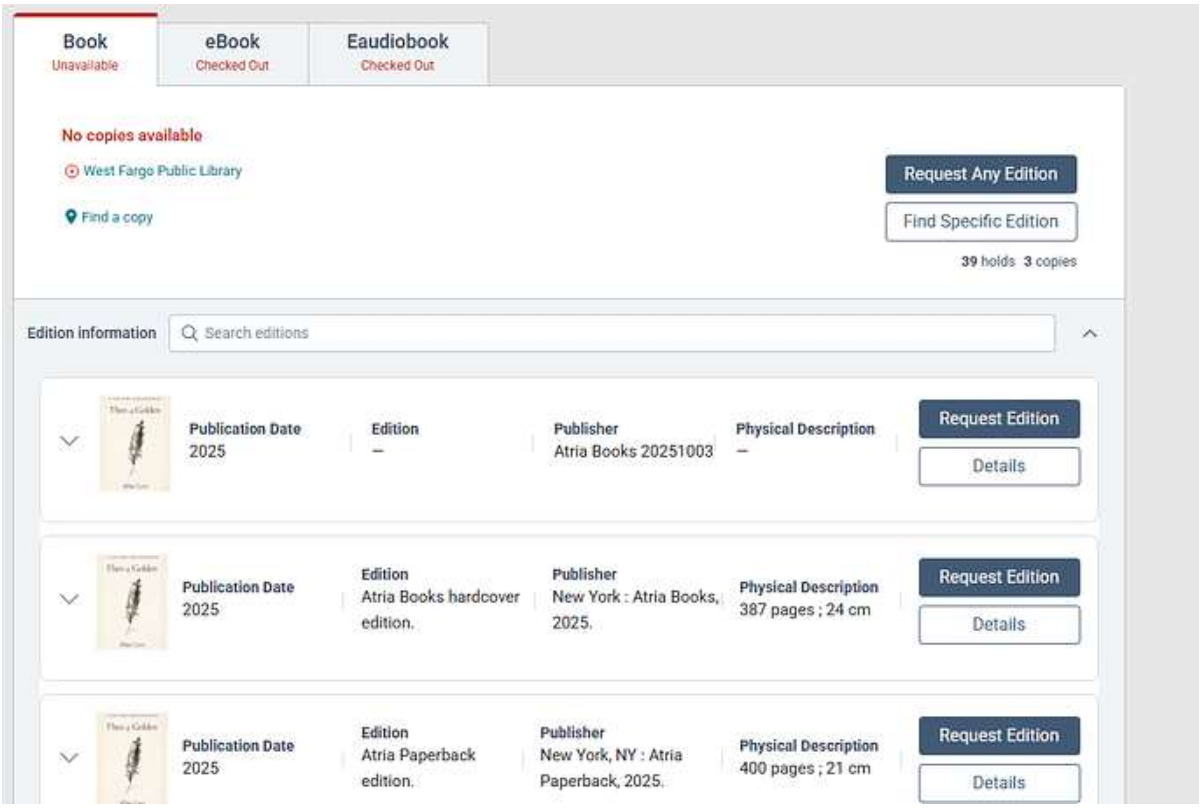
My guess is that this is already set up and working and so you can leave it looking at the powerPAC because it's still connecting to polaris for all your titles and items, it's just the patrons will be using Vega.
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Holds Issue reported by WFP:
It looks like you can duplicate a hold request for as many times there is a bib record. For the item *28 Summers by Elin Hilderbrand*, I was able to place the title on hold twice. The third time I tried, I got the message "Couldn't find suitable edition for the request." When I look at the patron account in LEAP, I see two different holds as well. The holds are on Bib control number: **1060899** and the other on Bib control number: **1476557.** Additionally, I tried the item *Theo of Golden* by Allen Levi. I was able to request the item 4 times in Vega since it looks like there are 4 bib records. (Bib control numbers: **1475986, 1428141, 1444469, 1401910).** I am using the blue "Request Any Edition" in Vega.

In the current PAC, this isn't an issue because the different bib records show up seperately in search results. Patrons get blocked if they try the same item twice. In Vega, patrons have to click "Find specific edition" to know that there are different bib records.

My two questions are
- Can we limit the number of holds someone can place on a title?
- Is there a pattern the system uses to select the bib record to place the hold on?

Response from Allison:
Thanks for the write-up. So my guess is that Kayla selected "Request Edition" under the Edition information to get the holds on all of the different editions?



No, we cannot do any limiting of holds from Vega Discover. **All of those rules are coming from Polaris.**

As for the system used to select the bib record to place the hold, it is using the logic from Polaris for the holds routing sequence.
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iPad issue reported by GFPL:

IT department was testing the new websites (Discovery) on one of the iPads and I found that hitting the enter button doesn't always submit your search.
If you try to submit a search that you just submitted, it will not let you. You can add leading or trailing whitespace (spaces and tabs) and get the same result. I'm guessing this is intentional, but if not now we know.
If you paste into the search bar and you haven't added or removed any non-whitespace characters, it will not submit. I don't think this is intentional. My guess is that it's not interpreting the pasted text as being typed.
From what I can tell, this affects both the menu search bar and the bigger search bar above the results.

Response from Allison:
My coworker helped test this last week and was able to replicate the issue with pasting into the search bar and the message not being submitted.

I'll work with my coworker to write this up as a problem report for the Vega Discover team.

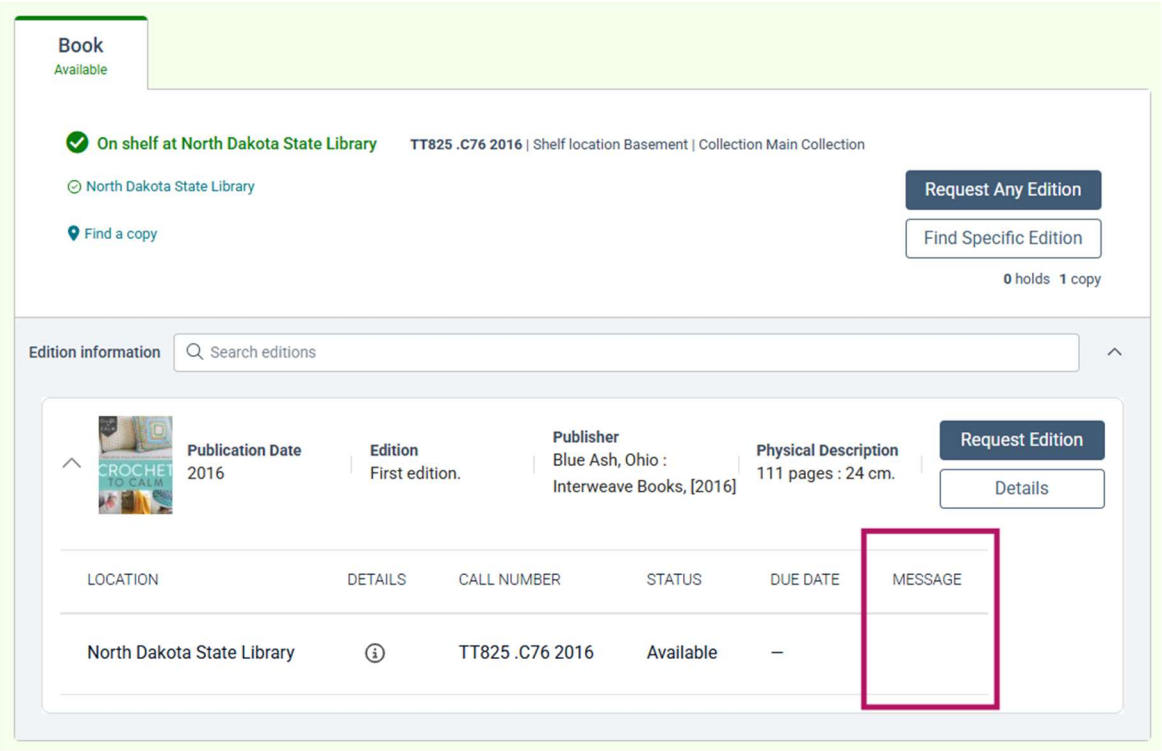
Vote for items in Idea Lab!

Idea Labs –

Option to hide or remove Message field:
https://ideas.iii.com/forums/951766-vega-discover/suggestions/51593321-option-to-hide-or-remove-message-field-in-vega-dis

Option to hide or remove Message field in Vega Discover for Polaris…
Our consortium is in the process of implementing Vega Discover. We currently use Polaris.

We recently noticed there is a blank Message field under each title's Edition information in Vega (screenshot attached) and asked our implementation team about it.



Turns out, it only applies to Sierra libraries and there is no corresponding field for it in Polaris. Currently, we are not able to hide or remove it.
Since this field does not apply for Polaris libraries, and would always be blank, we would very much like the option to hide it from view or remove it completely.

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Add shelf location to library holdings for each edition:
https://ideas.iii.com/forums/951766-vega-discover/suggestions/49063826-add-shelf-location-to-library-holdings-for-each-ed

Our consortium is in the process of implementing Vega Discover. It would be great to have the option to include shelf location AND collection in the edition information.

Use case:
In the attachment, these items are not located in the same collection, but that is not obvious based on how the results are displayed. The first option displayed is in the Young Adult collection, which we would be able to determine with the call number. The second option, with three items, is in the Juvenile Fiction collection, which does not have a signifier in the call number.
The only way to find this information is to click on the library name, which will not be intuitive for our patrons. They will go to edition information first, and then they might try the Find a copy option.

On shelf at Grand Forks Public Library **Y Rawls** | Collection Young Adult Fiction

Grand Forks Public Library

Find a copy

Request Any Edition

Find Specific Edition

0 holds **4** copies

Edition information Search editions



Publication Date 1961 | **Edition** – | **Publisher** New York, Bantam [c1961] | **Physical Description** 249 p. 18 cm.

Request Edition

Details

LOCATION	DETAILS	CALL NUMBER	STATUS	DUE DATE	MESSAGE
Grand Forks Public Library	ⓘ	Y Rawls	Available	–	



Publication Date 1961 | **Edition** [1st ed.] | **Publisher** Garden City, N.Y., Doubleday, 1961. | **Physical Description** 212 p. 22 cm.

Request Edition

Details

LOCATION	DETAILS	CALL NUMBER	STATUS	DUE DATE	MESSAGE
Grand Forks Public Library	ⓘ	Rawls	Available	–	
Grand Forks Public Library	ⓘ	Rawls	Available	–	
Grand Forks Public Library	ⓘ	Rawls	Checked out	2026-08-17	