

SUSHI Harvesting in Alma

Alma Roles

The actions you can perform depend on your role.

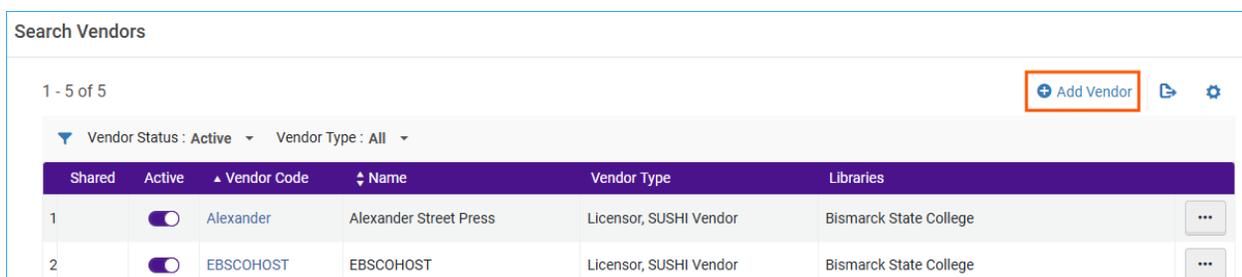
- As an Acquisitions Administrator, you can activate, deactivate, and schedule the automatic process, and you can run the job manually.
- As a Vendor Manager, you can run the job manually for a single vendor account and view a history of how often this was performed.
- As a Usage Data Operator, you can manually upload or delete COUNTER data for any vendor, manage the uploaded data files, and view usage data.
- As a General System Administrator, you can activate, deactivate, schedule, or monitor the job, view a job's history, report, and events, and configure email notifications for the job on the Monitor Jobs page.

SUSHI Accounts in Alma automatically retrieve COUNTER reports from vendors. You can create a SUSHI account for each vendor. Alternatively, you can receive SUSHI reports from the vendor and then manually upload them into Alma. To manually upload reports to Alma, see this document.

([https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/010Alma_Online_Help_\(English\)/020Acquisitions/090Acquisitions_Infrastructure/010Managing_Vendors/Managing_COUNTER-Compliant_Usage_Data#Manually_Uploading_and_Deleting_COUNTER_Data](https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/010Alma_Online_Help_(English)/020Acquisitions/090Acquisitions_Infrastructure/010Managing_Vendors/Managing_COUNTER-Compliant_Usage_Data#Manually_Uploading_and_Deleting_COUNTER_Data))

Setting up a SUSHI Account

The configuration of the SUSHI account is done on the “Usage Data” tab of the vendor record. If you have not set up a vendor record yet, go to the Acquisitions menu > Acquisitions and Infrastructure > Vendors. Then click on +Add Vendor.



Shared	Active	Vendor Code	Name	Vendor Type	Libraries	
1	<input checked="" type="checkbox"/>	Alexander	Alexander Street Press	Licensor, SUSHI Vendor	Bismarck State College	...
2	<input checked="" type="checkbox"/>	EBSCOHOST	EBSCOHOST	Licensor, SUSHI Vendor	Bismarck State College	...

Set up the vendor account as you would any other acquisition vendor. If this vendor is solely for SUSHI harvesting, you will only need to fill in the form with the Vendor name, a code, and check the box for vendor type, “Licensor.”

Vendor General Details

Name * **American Mathematical Society**

Code * **AMS** Additional code

Financial Sys. code National tax ID

Status **Active** Liabile for VAT

Currencies **ALL** Language **English**

Libraries

Bismarck State College

Vendor Type Material Supplier/Subscription Agent Access Provider Licensor Governmental

Click Save.

Now edit the vendor by clicking on the Actions menu, and selecting Edit.

Shared	Active	Vendor Code	Name	Vendor Type	Libraries	
1	<input checked="" type="checkbox"/>	Alexander	Alexander Street Press	Licensor, SUSHI Vendor	Bismarck State College	...
2	<input checked="" type="checkbox"/>	AMS	American Mathematical Society	Licensor	Bismarck State College	...
3	<input checked="" type="checkbox"/>	EBSCOHOST	EBSCOHOST	Licensor, SUSHI Vendor	Bismarck State College	...
4	<input checked="" type="checkbox"/>	Gale	Gale	Licensor, SUSHI Vendor	Bismarck State College	...
5	<input checked="" type="checkbox"/>	Infobase	Infobase	Licensor, SUSHI Vendor	Bismarck State College	...

Click on the Usage Data tab.

Click +Add SUSHI Account. Select which SUSHI standard you want, release 4, 5 or 5_1. Most vendors should be providing Release 5_1 data at this time.

The SUSHI Account work form appears. Click in the SUSHI Account box and start typing the vendor's name. Alma will automatically start searching for the correct record. You can also click "the select from a list button" to the side and search from there. [There is a 1:34-minute video on how to search for a Vendor account.](#)

Next, you will need to enter the credentials for the account. Your vendor will supply you with credentials. Often you can find an API key by logging into the vendor's administration webpages by looking for SUSHI information. The [Counter Metrics website maintains a registry of vendors, the report release they offer, and what they require for login.](#)

Here is what we have filled in on our SUSHI Account Details so far (this is in the sandbox and the information is imaginary):

American Mathematical Society			
Account Identifier			
SUSHI Account *	American Mathematical Soc	Status	Active
Vendor URL	https://counter.ams.org/counter/r5/	Override URL	
Subscriber *	Bismarck State College	Contact Information	
Request Details			
Requester ID		Requester Name	
Customer ID	BISMA*1234	Customer Name	
User Name		Password	
Requester Email		API Key	a7b7c4x0
Platform			

Do not fill in fields that are not required by the vendor.

To verify that the connection is working, click on the Test Connection button. A small file will be downloaded to your computer. Double-click to open it. It will open with the Visual Studio Code program. If you don't have Visual Studio, open Notepad, use the Open menu to find the file and open it. A successful connection will have the line, "ServiceActive":true

```
[{"Description":"COUNTER Usage Reports for EBSCOhost platform","Note":null,"ServiceActive":true,"A
```

Next, select reports to harvest from the vendor. Click on the **+Add Report Type** link and select reports from the dropdown list.

For information about which Counter reports are provided by a vendor, refer to the [Counter Metrics Registry](#) information for the vendor.

American Mathematical Society AMS

Content provider: **American Mathematical Society**

Host type: **eBook, eJournal**

Registry ID: <https://registry.countermetrics.org/platform/36d1e996-028c-4c72-8d45-84ba79cdf456> 

 <https://www.ams.org/publications>

 cust-serv@ams.org

Current release

COUNTER 5.1

SUSHI data host: [LibLynx](#)

 Audit in progress 

Last audit: -

Upcoming audit: 2025-10

Supported reports

Database Report

 DR

 DR_D1

 DR_D2

Item Report

 IR

 IR_A1

 IR_M1

 GIR

Platform Report

 PR

 PR_P1

Title Report

 TR

 TR_B1

 TR_B2

 TR_B3

 TR_J1

 TR_J2

 TR_J3

 TR_J4

Contact

 No information

Once you have added reports to your SUSHI account, save the SUSHI Account Details page.

Harvesting Reports

Now you can click on the Actions menu and harvest reports.

- Harvest Now – will harvest reports from the past 12 months
- Custom Harvest – presents a window that allows you to select a time frame for the harvest period

American Mathematical Society

Summary | Contact Information | Contact People | EDI Information | Usage Data | System Integration | Invoices | PO Lines | Communications

Attachments | Notes | Analytics

SUSHI Accounts

1 - 1 of 1

Subscriber: All | Report Type: All | Counter Release: All

Active	SUSHI Account	Subscriber	Report Type	Counter Release	Contact Information	More actions
<input checked="" type="checkbox"/>	American Mathematical Society	Bismarck State College	-	R5_1	-	<ul style="list-style-type: none"> Edit Harvest Now Custom Harvest View History Delete

Uploaded Files

Load File ID: []

Delete All | Delete Selected

Status: All Files | Subscriber: All | Upload Date: All Uploaded | Report Type: All | SUSHI Account: All | Clear all

The SUSHI reports appear on the Usage Data tab in the Uploaded files area.

American Mathematical Society

Summary | Contact Information | Contact People | EDI Information | Usage Data | System Integration | Invoices | PO Lines | Communications | Attachments | Notes

Analytics

SUSHI Accounts

1 - 1 of 1

Subscriber: All | Report Type: All | Counter Release: All

Active	SUSHI Account	Subscriber	Report Type	Counter Release	Contact Information	More actions
<input checked="" type="checkbox"/>	American Mathematical Society	UND Counter	tr_j1,pr_p1,tr_j2	R5	-	...

Uploaded Files

1 - 20 of 147 | Load File ID: [] | 0 rows selected | Delete All | Delete Selected | Upload File

Status: All Files | Subscriber: All | Upload Date: All Uploaded | Report Type: All | SUSHI Account: All | Clear all

<input type="checkbox"/>	File Name	SUSHI Account	Upload Date	Uploading User	Subscriber	Status	Report Type	Data Start Date	Data End Date	Vendor URL	Report Success Rate (Global)	More actions
<input type="checkbox"/>	SUSHI_American Mathematical Society_tr_j1_20...	American Mathematical Society	05 Nov 2022 04:02:52	SUSHI Scheduler	UND Counter	Fully processed	tr_j1:R5	Oct 2022	Oct 2022	https://coun...	Yearly: 0.0% Half-Year: 0.0% Quarterly: 0.0%	...
<input type="checkbox"/>	SUSHI_American Mathematical Society_pr_p1_2...	American Mathematical Society	05 Nov 2022 04:02:55	SUSHI Scheduler	UND Counter	Fully processed	pr_p1:R5	Oct 2022	Oct 2022	https://coun...	Yearly: 0.0% Half-Year: 0.0% Quarterly: 0.0%	...
<input type="checkbox"/>	SUSHI_American Mathematical	American Mathematical	05 Nov 2022	SUSHI	UND Counter	Fully	tr_j2:R5	Oct 2022	Oct 2022	https://coun...	Yearly: 0.0% Half-Year: 0.0%	...

Configuring the Automatic Retrieval of SUSHI Reports

This only needs to be set up once. Go to the Configuration Menu > Acquisitions > General > Acquisition Jobs Configuration, and in the SUSHI harvesting job area, change the status to Active, and set the schedule (this can be weekly or monthly). Click Save.

Acquisition Jobs Configuration

PO Line package job

Status Active Inactive

PO Line continuous limit *

PO Line one time limit *

Package PO Line by Fund

Schedule ▾

Run Now

SUSHI harvesting job

Status Active Inactive

Schedule ▾

Run Now

Email Notification