How to Create a Clickable Link in Primo VE to a Finding Aid or LibGuide

Alma best practices require that you use an electronic portfolio to provide access to the item on the vendor's platform, rather than putting that link in an 856 field.

The 856 fields found in bibliographic records can be added or removed by the Network Zone updates daily import, so if you do want to use a link in the bibliographic record, it is better to create a link as a Local Extension.

ODIN libraries have locally defined 9XX fields available to them in the range: 962-971. See this document.

Add the Local Extension to the Bib Record

This example will use the 971 field for the link to a finding aid. In the metadata editor, Editing Actions > Add Local Extension:

971 41 $a Finding aid

Add the Field to Display in Primo VE

After adding the link to the bibliographic record, the next step is to get that field to display in Primo VE. These configurations only need to be done once, after they are completed all 971 fields will display in Primo VE.

Go to Discovery configuration > Manage and display local fields > Add field.

Click +Add Field and select Add local field.

In the Field to edit box, select the next local field.

In the Display label box add your label.

Edit the MARC21 normalization rule for display. Replace the XXXs with the tag. Click Save.

Normalization rule for local_field_09

```
rule "Primo VE - Lds09"
    when
        MARC is "971"."a"
    then
        create pnx."display"."lds09" with MARC "971"."a"
end
```
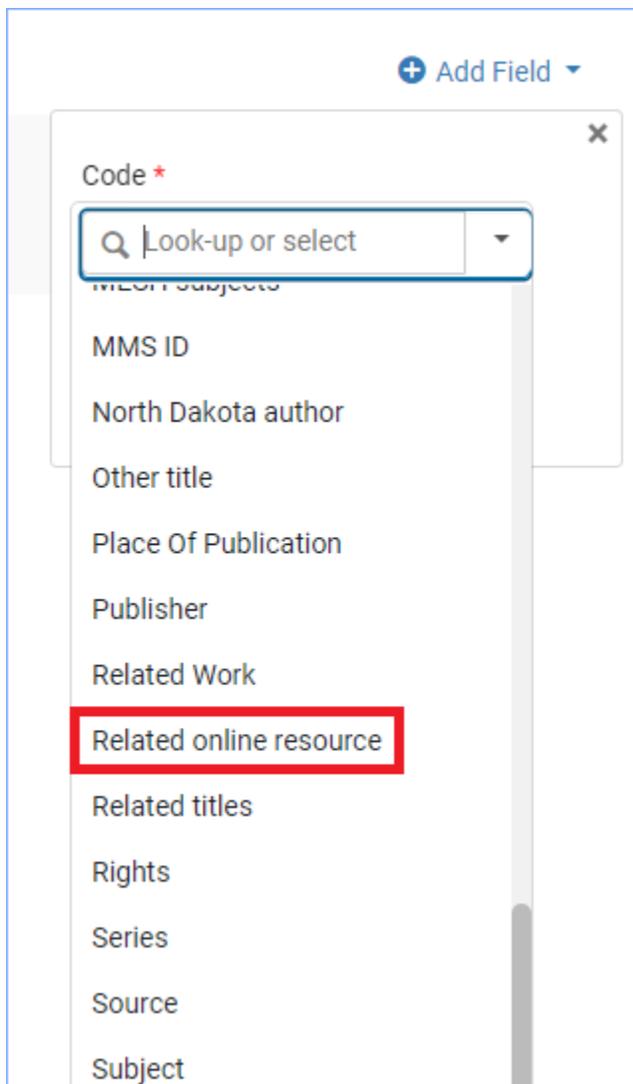
*Important: click Apply rules.

Then, go to Discovery configuration > Configure Views > Full record services.

Configure the Details line.

	General	Links Menu	Search Profile Slots	Advanced Search Configuration	Brief Results	Brief Record Display	Full Record Services	Manage Customization Package				

							Restore		⚙

	Code	Description			
1	searchWithinJournal	Search for articles within a journal	▼		
2	quickAccess	Quick Access	▼	▲	
3	getit_link1	View It/Get It	▼	▲	
4	details	Record details	▼	▲	•••
5	recommendations	Recommendations	▼	Configure	
6	browseshelf	Browse Shelf	▼	▲	•••

Click +Add Field, and from the drop-down menu select the display label you created in the previous step.

Click Add and Done.

You may need to wait overnight, but the field will appear in Primo VE.

Details

Title	Papers, 1891-1947.
Creator	Groth, W. C. >
	Inkster German Evangelical Church (Inkster, N.D.) >
Language	English
	Norwegian
Subject	Surveying -- North Dakota >
	Banks and banking -- North Dakota >
	Evangelicalism -- North Dakota >
	German Americans -- North Dakota >
	Local government -- North Dakota >
	Banks and banking >
	Evangelicalism >
	German Americans >
	German Americans -- Religion >
	Local government >
	Politics and government >
	Surveying >
	North Dakota -- Politics and government >
	Inkster (N.D.) -- Politics and government >
	Inkster (N.D. : Township) >
	North Dakota >
	North Dakota -- Inkster >
	North Dakota -- Inkster (Township) >
	Bank of North Dakota >
Description	Inkster town records (1882-1909); Inkster township records (1891-1941); Kirchenbuch (1891-1911); account book (1906-1934); personal papers; records of Inkster German Evangelical Church (1920-1927); materials of and relating to Bank of North Dakota; photos; and miscellaneous papers. Includes information relating to Groth's surveying activities in Bottineau and Grand Forks counties.
Creation Date	1891 - 1947
Format	1.25 linear ft
Source	Library Catalog
Local note	Deposited by Charles Groth, Jr.
Identifier	LC : 90797722
	OCLC : (OCoLC)28413562
	OCLC : (OCoLC)ocm28413562
Related online resource	Finding aid