**Agenda**

**Alma/Primo VE November Feature Release Highlights**

**Intro/General Updates (Nicole)**

* New Feature Promotion Functionality
* Analytics
  + Shared Users Notifications
  + Table View for Analytics Objects
  + New Fields related to AI
    - Titles > Title Measures
    - Bibliographic Details

**Acquisitions (Ginny)**

* Open Access Workflows: New License Type for Transformative Agreements
  + Does anyone have one?
  + [Implementation Video](https://www.youtube.com/watch?v=0jhIN50-U4g) (2 min.)
* PO Line Approvers ID is Available in Analytics
  + [PO Line Approver for Analytics](https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/010Alma_Online_Help_(English)/080Analytics/Alma_Analytics_Subject_Areas/Funds_Expenditure#PO_Line_Approver)
  + [Approving and Sending PO’s](https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/010Alma_Online_Help_(English)/020Acquisitions/050Purchasing/Working_with_POs_and_PO_Lines/Approving_and_Sending_POs?mt-draft=true)

**Primo VE (Lynn)**

* Enhancements to Research Assistant
* Including External Resources in Collection Discovery – New configuration
* More precise EXACT SEARCH for CDI – Turned ON by default
* Enrichment from Authority – MARC 655 will be enriched into Genre field and excluded from Subject
* New Discovery Experience (NDE) – General release May 2025
  + Can register to become early adopter if ready to start working on it in December—if not, gradual limited access in February 2025 (with next Feature Release?)
* [Primo VE November 2024 What’s New session](https://www.youtube.com/watch?v=icJXus0V3pM) (56 min.)

**Resource Management (Liz)**

* New Title Search Experience
  + [Ex Libris Webinar](https://www.youtube.com/watch?v=vxXuRjv-5Zw) (1 hr.)
  + [Highlights Video](https://www.youtube.com/watch?v=jQAqE5EjcHg) (7 min.)
  + To turn on new title searches, click your user icon, select Feature Rollout Preferences, and activate for New Title Search toggle
* Searching Bibliographic Records by Language Code
  + This search will not be completely reliable until the semi-annual indexing is completed
* New AI Metadata Assistance in Preview Mode
  + Opt-In: Configuration>Resources>Cataloging>AIS Usage Profile set to Yes
  + User Role needed: AI Assisted Cataloging
  + [Highlights Video](https://www.youtube.com/watch?v=Sh7hli0uE5A) (2:27 min)

**Fulfillment/Resource Sharing (Tina)**

* Manage Patron Services New UI
  + [Ex Libris Webinar](https://www.youtube.com/watch?v=aCOv9if8-u0) (1 hr.)
  + [Highlights Video](https://www.youtube.com/watch?v=By03CGbanbw) (6:33 min.)
  + To turn on the new Manage Patron Services UI, click on your user icon in the persistent bar, select **Feature Rollout Preferences** and activate the **New Circulation Desk UI** toggle.
* Manually Set Patron Role Expiry in Circulation Desk
* Library Inheritance of Calendar from Institution

**Discussion/Q&A**