May 2024 Feature Release Overview Session Agenda

* Intro (Nicole)
* Resource Management (Liz)
	+ Prominent indication when editing Community Zone record - [https://knowledge.exlibrisgroup.com/Alma/Product\_Documentation/010Alma\_Online\_Help\_(English)/Electronic\_Resource\_Management/030\_Working\_with\_Local\_Electronic\_Resources/070Contributing\_to\_the\_Community\_Zone\_%E2%80%93\_Bibliographic\_Records?mt-draft=true#Editing\_Community\_Zone\_Bibliographic\_Records](https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/010Alma_Online_Help_%28English%29/Electronic_Resource_Management/030_Working_with_Local_Electronic_Resources/070Contributing_to_the_Community_Zone_%E2%80%93_Bibliographic_Records?mt-draft=true#Editing_Community_Zone_Bibliographic_Records)
	+ Search by “Standard Number” when searching external search resources - [https://knowledge.exlibrisgroup.com/Alma/Product\_Documentation/010Alma\_Online\_Help\_(English)/Metadata\_Management/035Browse\_and\_Search/030Searching\_Resources?mt-draft=true#Working\_with\_Search\_Resources\_in\_the\_MD\_Editor](https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/010Alma_Online_Help_%28English%29/Metadata_Management/035Browse_and_Search/030Searching_Resources?mt-draft=true#Working_with_Search_Resources_in_the_MD_Editor)
	+ Changes to management tags are now recorded in record versions
	+ Indexing the full call number for search and browse
* Fulfillment/Resource Sharing (Tina)
	+ Filtering for history in user details
	+ Lender not assigned if Locate fails
	+ Define whether fees are automatically moved to the patron
	+ Improved facets in Borrowing and Lending List
	+ ISO Peer-to-peer communication with Tipasa/WS ILL
	+ Auto renewal after due date
	+ Configure translation of letters available for patron opt-in/out in Primo
* Acquisitions (Ginny)
	+ Quick ordering from Amazon
	+ Permanently delete licenses in Alma
* Primo VE (Lynn)
	+ Linked Open Data Discovery of Person Entity
		- autocomplete
		- Person Info Card

Searching Linked Open Data – Person Entity: [https://knowledge.exlibrisgroup.com/Primo/Product\_Documentation/020Primo\_VE/Primo\_VE\_(English)/150End\_User\_Help/Searching\_Linked\_Open\_Data\_-\_Person\_Entity](https://knowledge.exlibrisgroup.com/Primo/Product_Documentation/020Primo_VE/Primo_VE_%28English%29/150End_User_Help/Searching_Linked_Open_Data_-_Person_Entity)

* + Can add “Exclude CDI Resource Types” option to CDI Scopes

Defining Specialized Search Scopes for CDI:

[https://knowledge.exlibrisgroup.com/Primo/Product\_Documentation/020Primo\_VE/Primo\_VE\_(English)/040Search\_Configurations/010Configuring\_Search\_Profiles\_for\_Primo\_VE#Defining\_Specialized\_Search\_Scopes\_for\_CDI](https://knowledge.exlibrisgroup.com/Primo/Product_Documentation/020Primo_VE/Primo_VE_%28English%29/040Search_Configurations/010Configuring_Search_Profiles_for_Primo_VE#Defining_Specialized_Search_Scopes_for_CDI)

Resource Types in CDI:

[https://knowledge.exlibrisgroup.com/Primo/Content\_Corner/Central\_Discovery\_Index/Documentation\_and\_Training/Documentation\_and\_Training\_(English)/CDI\_-\_The\_Central\_Discovery\_Index/070Resource\_Types\_in\_CDI](https://knowledge.exlibrisgroup.com/Primo/Content_Corner/Central_Discovery_Index/Documentation_and_Training/Documentation_and_Training_%28English%29/CDI_-_The_Central_Discovery_Index/070Resource_Types_in_CDI)

* + Patron Opt-In/Opt-Out letter selections in My Library Card

Configuring Display Labels for Library Card Notices Opt-In:

[https://knowledge.exlibrisgroup.com/Primo/Product\_Documentation/020Primo\_VE/Primo\_VE\_(English)/060Library\_Card\_Configuration/Configuring\_Display\_Labels\_for\_Library\_Notices\_Opt-In\_for\_Primo\_VE](https://knowledge.exlibrisgroup.com/Primo/Product_Documentation/020Primo_VE/Primo_VE_%28English%29/060Library_Card_Configuration/Configuring_Display_Labels_for_Library_Notices_Opt-In_for_Primo_VE)

Configuring Library Notices Opt-In:

[https://knowledge.exlibrisgroup.com/Alma/Product\_Documentation/010Alma\_Online\_Help\_(English)/050Administration/040Configuring\_User\_Management/040User\_Details\_Configuration#Configuring\_Library\_Notices\_Opt-In](https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/010Alma_Online_Help_%28English%29/050Administration/040Configuring_User_Management/040User_Details_Configuration#Configuring_Library_Notices_Opt-In)

Additional Library Card Configuration:

[https://knowledge.exlibrisgroup.com/Primo/Product\_Documentation/020Primo\_VE/Primo\_VE\_(English)/060Library\_Card\_Configuration/Additional\_Library\_Card\_Configurations\_for\_Primo\_VE#Enabling\_Library\_Notices](https://knowledge.exlibrisgroup.com/Primo/Product_Documentation/020Primo_VE/Primo_VE_%28English%29/060Library_Card_Configuration/Additional_Library_Card_Configurations_for_Primo_VE#Enabling_Library_Notices)

* + Expanded Showcase Carousel options
		- Carousels can now be embedded in Primo VE
		- maximum number of items increased from 10 to 20

Link to Primo Showcase How to Embed on Developers Network:

<https://developers.exlibrisgroup.com/blog/primo-showcase-how-to-embed/>

* Additional Updates (Nicole)
	+ Support parallel work in multiple tabs in browser
	+ Scheduling manual jobs
	+ Limited design Analytics roles
* Q&A

**ALMA 2024 Release Notes:** <https://knowledge.exlibrisgroup.com/Alma/Release_Notes/2024/Alma_2024_Release_Notes?mon=202405BASE>

**2024 Primo VE Quarterly Updates**: <https://knowledge.exlibrisgroup.com/Primo/Release_Notes/002Primo_VE/2024/2024_Primo_VE_Quarterly_Updates>

**Primo VE 2024 Release Notes:** <https://knowledge.exlibrisgroup.com/Primo/Release_Notes/002Primo_VE/2024/010Primo_VE_2024_Release_Notes?mon=All>