**ACAD Discovery/PrimoVE User Group Meeting – 09/15/23 via Teams**

**Discussion Items**

* Display Documents Attributes for CDI Records from CDI-August Release: What's New with Primo Video – July 2023 has 8 minute segment with information at the 11:27 mark - <https://www.youtube.com/watch?v=WQGZqcJWxDE> - documentation also found at -[https://knowledge.exlibrisgroup.com/Primo/Content\_Corner/Central\_Discovery\_Index/Documentation\_and\_Training/Documentation\_and\_Training\_(English)/CDI\_-\_The\_Central\_Discovery\_Index/CDI\_Document\_Attributes](https://knowledge.exlibrisgroup.com/Primo/Content_Corner/Central_Discovery_Index/Documentation_and_Training/Documentation_and_Training_%28English%29/CDI_-_The_Central_Discovery_Index/CDI_Document_Attributes)
* SMS options w/NDUS – testing in progress
* UPDATE: Ethnic Newswatch is not working for UND in Primo – has been fixed
* Primo “Expand Your Search” and CDI – There was a webinar, CDI Activation: EasyActive and FullyFlexible, on September 6th. No recording has been posted yet. Suggest a separate session in near future (after webinar video is posted) to discuss questions and options.
	+ Option #1: EasyActive - [https://knowledge.exlibrisgroup.com/Alma/Product\_Documentation/010Alma\_Online\_Help\_(English)/Electronic\_Resource\_Management/060\_Alma\_Single\_Activation\_Source\_for\_CDI/040Single\_Activation\_with\_the\_EasyActive\_Setting](https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/010Alma_Online_Help_%28English%29/Electronic_Resource_Management/060_Alma_Single_Activation_Source_for_CDI/040Single_Activation_with_the_EasyActive_Setting)
	+ Option #2: FullyFlexible - [https://knowledge.exlibrisgroup.com/Alma/Product\_Documentation/010Alma\_Online\_Help\_(English)/Electronic\_Resource\_Management/060\_Alma\_Single\_Activation\_Source\_for\_CDI/020Single\_Activation\_with\_the\_Fully\_Flexible\_Setting](https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/010Alma_Online_Help_%28English%29/Electronic_Resource_Management/060_Alma_Single_Activation_Source_for_CDI/020Single_Activation_with_the_Fully_Flexible_Setting)
* Kristen (UND) asked about ExL tool that does suggestions/Promote topics/guides
	+ Option #1: Resource Recommender
		- Free and available now
		- Manually display resources (database links, Websites, Libguides, Events, Librarians) based on the query exactly matching the searchable tag(s)
		- Shows just below the search box up to three at a time. [https://knowledge.exlibrisgroup.com/Primo/Product\_Documentation/020Primo\_VE/Primo\_VE\_(English)/120Other\_Configurations/010Resource\_Recommender\_for\_Primo\_VE](https://knowledge.exlibrisgroup.com/Primo/Product_Documentation/020Primo_VE/Primo_VE_%28English%29/120Other_Configurations/010Resource_Recommender_for_Primo_VE)
		- Primo VE Become an Expert training has session on Search interfaces. Info on Search Results for Topic Overview and Resource Recommender starts just after the 49 minute mark: <https://share.vidyard.com/watch/NQ87TkiaRtZ3UAke2Hs6HV>
	+ Option #2: bX
		- Add on product
		- Displays related articles based on aggregated usage beyond Primo
		- Shows in the right column for articles and ebooks in the Full Display
		- <https://exlibrisgroup.com/products/bx-recommender/>
	+ See both in action at Harvard: <https://hollis.harvard.edu/primo-explore/search?vid=HVD2&lang=en_US>

November Sneak Preview – from [Primo VE 2023 Release Notes](https://knowledge.exlibrisgroup.com/Primo/Release_Notes/002Primo_VE/2023/010Primo_VE_2023_Release_Notes?mon=202308BASE)

* + Improve Search Experience when No Results Found.
	+ Introduce New Carrousel Widget to Embed Library resources in other sites
	+ Add configuration to use Filtered/Expand search for Citation Trail results.
	+ Enhancing DEDUP & FRBR Definitions to include Keys based on local fields.
	+ Define additional availability statuses when using Discovery Import Profile.
	+ Support UNIMARC in Discovery Import Profile.

**Member Updates**:

* Bismarck State College -
* Dakota College at Bottineau
* Dickinson State University
* Lake Region State College
* Mayville State University -
* Minot State University
* North Dakota State College of Science - prep for archives relocation, planning/prep for future library-sponsored NSO (LibGuide), eBook/physical book project
* North Dakota State University
* Trinity Bible College
* University of Jamestown – just a lot of teaching! Also wondering if others have noticed weird Primo display of journals from Proquest – [example](https://uj.primo.exlibrisgroup.com/permalink/01ODIN_NDJ/19iiij5/alma9984356117506075)
* University of North Dakota - CFL   - Adding thumbnails to unique library items in collections. Example: [Library of Things](https://und.primo.exlibrisgroup.com/discovery/collectionDiscovery?vid=01ODIN_UND:und&collectionId=81206207940006076) and [Technology for Checkout](https://und.primo.exlibrisgroup.com/discovery/collectionDiscovery?vid=01ODIN_UND:und&collectionId=81204510540006076)
* UND – Law
* UND – Med
* Valley City State University
* Williston State College
* ODIN - ODIN Director search is in the final stages. Will have a booth at NDLA in Fargo – let us know if you are interested in having one-on-one sessions with any of the staff. User Group Chair elections coming up at end of year. Please consider volunteering for one of the groups.

 **Future Topics**:

* MONITOR: Update on 651 Geographical Name ticket – possibly addressed in August release
* MONITOR: Email from Nili Natan (Primo Product Manager) sent to Primo Listserv 6/14/23. " We are working in Primo VE to make sure that there will be no difference when selecting the same type with the new Resource Type Filter Bar or Facet Resource type. We will update on this fix in the upcoming release notes so you will be able to test again and activate the Resource Type Filter Bar.”

**Next Meeting**:  10/20/23 11 AM

Primo links for all colleges can be found: <https://www.odin.nodak.edu/academic>