NERS #6666 Solution with images:

The need

- Add the following mapping options to "New order" import profile:
    - Electronic collection
    - Material Type
    - Acquisition method
- Today it is not possible and the above are determined on the level of the entire import profile, impacting the content of the entire file.

Suggested solution

- Note: The text description and visual presentation of the fields are for demonstration purposes, the final design may change for optimal user experience.

Visual presentation :
Electronic collection mapping + Material Type mapping

Here is how the visual presentation will appear in case where "Part of Electronic Collection" will be selected AND the new "Multiple material types" checkbox will be selected:

Acquisition Method mapping

Here is how the visual presentation will appear in case the new option was selected:

Import Profile Details

1 2 3 4 5 6 7   Cancel Save Draft Back Save

EOD General Parameters

Electronic PO Line type *	
Multiple vendors	☐
Vendor		Vendor account	
PO Line currency	US Dollar	Decimal point location	0
Multiple Acquisition Methods	☑		

Field Subfield Default Value

Extract Acquisition Method from field Purchase

New

Same "Acqusition Method" field which exists today - will be used in 2 use cases:
1. When there is no mapping defined within the new mapping fields
2. When the mapping field is populated but the input file does not have a value/has a value which is not supported

EOD mapping

Additional PO line reference field		subfield
Vendor Reference Number field		subfield
Vendor Reference Number type field		subfield
List price field		subfield
Vendor title number field		subfield
Volume Part Number field		subfield
PO number field		subfield
PO Line Owner field		subfield

Additional comments

1. The suggested changes refer to "New Order" import profile (EOD), but will also apply to "Repository" import profile and "Update inventory" import profile (only relevant for Material type and Collection)
2. The NERS request for "Material Type" mapping is aimed to address Physical inventory workflows but the solution will be applied also for Electronic resources where relevant
3. The NERS request for Electronic Collection mapping is mostly relevant for "Repository" import profile but the solution will be applied also for New Order" import profile (EOD).