**Discovery/PAC User Group Meeting Notes – April 12, 2023**

Roundtable Open Forum:

* Grand Forks Public – children’s area remodel still in progress, hope to be done by Summer Reading kickoff. National Library Week later this week.
* West Fargo Public – working way through some “hiccups” – Summer Reading prep, adjusting borrowing privileges for reciprocal items.
* North Dakota State Library – update all the Polaris PAC Tutorials on Niche Academy -

Topics for discussion:

* Polaris upgrade (v7.4) scheduled for May 2023 – [Complete feature list](https://documentation.iii.com/polaris/PolarisPDFGuides/PolarisLeapWhatsNew_7.4.pdf)
  + <https://portal.productboard.com/iii/6-innovative-product-status-board-new/tabs/23-polaris>
    - Patron bulk change in LEAP – ability to bulk change patrons from a Patron Record Set in LEAP.
    - Combined Picklist View – allows Unclaimed, Holds to Transfer and Cancelled views of the picklist to be combined into a single view rather than multiple tabs.
    - Patron Usernames in LEAP – allow patron usernames to be visible and editable on patron registration form in LEAP.
    - Multiple Pickup Options – ability to select pickup location within library without having to create another branch – use for curbside, smart lockers, drive-up-windows.
    - Customizable Report Menu Options in Leap – links in LEAP menu options for reporting tools like SimplyReports (note: will still have to log in!) Can also be customized to link to other external resources.
    - Age-Related Loan Policies – minimum age column added to material type table – able to block patron circulation if patron is too young to borrow material (based on patron birth date) – examples Rated R, NC-16, etc.
* [**Webinar: What’s New in Polaris 7.4**](http://click.iii.com/MzkzLUpZTy02ODcAAAGKYWgHHc95YYsRN9zw7yYMXhRFBUmmNKykIT9_To_Ebpe_-VGAY5teigFnT8rlR_yrC5cIBso=)April 19 @ 1:00 pm - 2:00 pm EDT - Overview of new features in Polaris 7.4. Highlights include a combined hold picklist, a check out endpoint in PAPI, and expanded workflows in Leap for patron bulk change, editing publication patterns and printing serial labels.
* Virtual ODIN WorkDays April 24-28
* WFP – added link to customized form for ILL requests to PAC navigation bar. Also have Suggest Items for Purchase - TD 20737524
* Nicole’s appointment as Interim ODIN Director has been extended until June 30, 2023. External search for a permanent Director in late May early June timeframe.
* LX Starter – starting development on the consortia version of product

Questions/Comments/Feedback

* \*\*\* Spring 2023 -- Patron records with email notices in plain text may become an issue when switching to Vega – something to keep in mind when switching.

Next meeting May 10th– Second Wednesday of each month