**Discovery/PAC User Group Meeting Notes – March 8, 2023**

Roundtable Open Forum:

* Dickinson Public Library – nothing new to report
* West Fargo Public – Welcome to Bree Schmidt
* Grand Forks Public – remodel of children’s department going well, big reveal around kick off Summer Reading Program
* North Dakota State – read-in related to the legislative bills,

Topics for discussion:

* Annual Survey for Public Libraries – reports sent – any questions/problems?
* Comprehensive list for ILL contacts - Jason designed posted <https://www.odin.nodak.edu/libraries/ill>
* Polaris upgrade (v7.4) scheduled for Q1 2023
  + <https://portal.productboard.com/iii/6-innovative-product-status-board-new/tabs/23-polaris>
    - Patron bulk change in LEAP – ability to bulk change patrons from a Patron Record Set in LEAP.
    - Combined Picklist View – allows Unclaimed, Holds to Transfer and Cancelled views of the picklist to be combined into a single view rather than multiple tabs.
    - Patron Usernames in LEAP – allow patron usernames to be visible and editable on patron registration form in LEAP.
    - Multiple Pickup Options – ability to select pickup location within library without having to create another branch – use for curbside, smart lockers, drive-up-windows.
    - Customizable Report Menu Options in Leap – links in LEAP menu options for reporting tools like SimplyReports (note: will still have to log in!) Can also be customized to link to other external resources.
    - Age-Related Loan Policies – minimum age column added to material type table – able to block patron circulation if patron is too young to borrow material (based on patron birth date) – examples Rated R, NC-16, etc.
* Webinar on March 14 Update on Vega – Registration link <https://go.iii.com/WBN-2023-03-14VegaDiscoverFromRetrospectivetoProspective_LP-Registration.html>
* Virtual ODIN WorkDays in the near future --- topic suggestions, volunteers to present a session
  + Notification options – emails, card expiring, etc

Questions/Comments/Feedback

* \*\*\* Spring 2023 -- Patron records with email notices in plain text may become an issue when switching to Vega – something to keep in mind when switching.

Next meeting April 12th– Second Wednesday of each month