Polaris Acquisitions/Serials User Group Meeting

Wednesday January 4th, 2023

Updates:

* Tina Stockdill is our newest ODIN Tech Support Specialist and liaison for this group
* Polaris 7.3 installed on Production this morning  
  + Please send in an ODIN Help Ticket if you are experiencing any issues

Library Updates:

* DPL – Staff turnover, Rita retired but working part-time. New director set to start the 17th of January. Reduced hours due to fewer staff at the moment.
* NDSL – Working on vendor machines – receiving books, working out kinks.
* WFP – Staff turnover – Molly resigned her position. Trying to get vender contact information updated. Hoping for new Tech Services Manager, was approved on staff position, hoping for a late Feb/March start. Budget rollover. Working through changes in staffing.

What’s New in Polaris and Leap 7.3

* Webinar Recording & Document will be posted on UG page

New ACQ features coming with Polaris 7.3

* Creating Purchase Orders Manually in Leap
  + Create PO Manually
    - New 🡪 Purchase Order
  + Create POLI Manually
  + Create POLI Segment Manually
  + Copy a POLI to an Invoice
* Expanded Support for Invoices in Leap
  + Create an Invoice
    - New 🡪 Invoice
  + Add Line Items to an Invoice
  + Receive an Invoice Line Item
  + View Additional Info on the Invoice Workform

Coming in Polaris 7.4 (Q1 2023)

* [Publication Patterns](https://portal.productboard.com/iii/6-innovative-product-status-board-new/c/346-publication-patterns-part-2)
  + Supports the modification of all publication pattern fields and creation of new patterns in Leap
* [Serials Labels](https://portal.productboard.com/iii/6-innovative-product-status-board-new/c/344-serials-labels-leap)
  + The ability to print serials labels in Leap
* [Receive POLI Segments in Leap](https://portal.productboard.com/iii/6-innovative-product-status-board-new/c/550-receive-poli-segments-in-leap)
  + Support the receipt of purchase order line item segments, including manually splitting segments when partially received

Anything else you would like to discuss or address?

* Quick links access for [Innovative Product Status Board](https://portal.productboard.com/iii/6-innovative-product-status-board-new/tabs/23-polaris)

Next meeting is scheduled for April 5, 2023