Rescheduled Polaris Acquisitions/Serials User Group Meeting

Wednesday October 12th, 2022

Updates:

* Polaris 7.3 update on TRN happened October 11th
* Polaris 7.3 Quick Hits Webinar on Oct. 5th
  + Recording has not been released yet, but will make it available on UG page once it is
* New Tech Support Specialist and ODIN Liaison for this group expected to start beginning of November
  + Official announcement to come at a later date

Library Updates:

* DIP – Plugging along. Changed process for professional Librarian magazine check-in. No longer using Routing Lists because they are not in Leap.

Serials in Leap Recording (beginning of September)

* Link is available on UG page

What’s New in Polaris and Leap 7.3 doc

* Currently available on UG page

New ACQ features coming with Polaris 7.3

* Creating Purchase Orders Manually in Leap
  + Create PO Manually
    - New 🡪 Purchase Order
  + Create POLI Manually
  + Create POLI Segment Manually
  + Copy a POLI to an Invoice
* Expanded Support for Invoices in Leap
  + Create an Invoice
    - New 🡪 Invoice
  + Add Line Items to an Invoice
  + Receive an Invoice Line Item
  + View Additional Info on the Invoice Workform

Coming in Polaris 7.4 (Q1 2023)

* Publication Patterns
  + Support the modification of all publication pattern fields and creation of new patterns in Leap
* Serials Labels
  + The ability to print serials labels in Leap

Anything else you would like to discuss or address?

Next meeting is scheduled for Wednesday January 4th, 2023 at 11am CT/10am MT

* New invites for 2023 meetings will be sent out before the end of the year