Polaris Acquisitions/Serials User Group Meeting

Wednesday July 6th, 2022

Updates:

* Linda Allbee has been named the next Director of ODIN. Congratulations, Linda!
* Polaris 7.2 installed in Training 6/14/22 + data refresh
* Polaris 7.2 scheduled to be installed in Production on 7/26/22
* Library Updates

7.2 Release Notes

* <https://documentation.iii.com/polaris/WhatsNew/PolarisLeapWhatsNew_7.2.pdf>

7.2 Quick Hits Webinar Recording

* <https://vimeo.com/722218812?mkt_tok=MzkzLUpZTy02ODcAAAGFIcgFajZgLeevQODqGP3dbpxz_XnKb_x9YFPZw6WT5uH46OHDqNc7XpnfLmpgRXGCeZG__I05KSBSyDlOlEo2u_3I3tuPGrAavwQLrNA>

Creating Serial Holdings Records in Leap

* 7.1 = View & Edit Holdings Records
* 7.2 = Manually Create Serial Holdings Records
  + Enter Details, Notes, Order Information, and Claims

Working with Publication Patterns in Leap

* 7.1 = View Publication Patterns
* 7.2 = View and Edit, Close, and Delete Publication Patterns

Crediting Invoices and Line Items in Leap

Modify a PO Line Item Status in Leap

Delete a PO Line Item in Leap

Acquisitions Workflow in Leap Webinar

* Thursday July 7th at 12pm CT. 11am MT.
* Link to register - <https://go.iii.com/WBN-2022-07-07AcquisitionsworkflowinLeap_LP-Registration.html>

Acquisitions features in progress for Polaris 7.3

* Manually create PO’s and Invoices

Innovative Product Status Board

* <https://portal.productboard.com/iii/6-innovative-product-status-board-new/tabs/23-polaris>
* Used by Innovative Project Manager and team to design upcoming releases based on customer feedback

Anything else you would like to discuss or address?

Next meeting is scheduled for Wednesday October 5th at 11am CT/10am MT