**Discovery/PAC User Group Meeting Notes – June 8, 2022**

Old Business updates:

* Investigate Subject heading list length and fields displayed for FULL Display

\*\* Ideas on what you would like to see

Roundtable Open Forum - Summer plans/programs, patron outreach:

* Dickinson Area Public – summer has arrived. Participation numbers are up. New staff training. Medora is offline for the summer due to remodel.
* West Fargo Public – new director starting next week. Summer reading program kicked off – LRRB has started its rounds. Working on ACQ processes and training.

Topics for discussion:

* Polaris 7.2 to be installed on TRN – 6/14/22 morning – email notice had gone out earlier
  + Production late July
  + Quick Hits Webinar – 6/8 noon
    - Register: <https://go.iii.com/WBN-2022-06-08Polaris7.2QuickHits_LP-Registration.html>
  + Highlights of release include:
    - SSO (single sign-on) integration (not ready for consortia use) – or hosted at this point.
    - Enhanced patron self-registration process – possible to configure system-defined self-registration barcode format (instead of PACREG) and disable the default system block applied to accounts during self-registration. This makes it easier for new patrons to use barcode immediately with library services offered outside Polaris.
    - ACQ functionality added to LEAP – credit invoice line items and misc. invoices with header charges. Also cancel, undo receipt, and modify purchase order lines.
    - SER functionality added to LEAP – create serial holding records and new publication pattern workform. Also close, delete and reopen publication patterns in serial holdings record.
    - PAC – display “held until date” rather than “held for 6 more days”
* How is Novelist information display working at West Fargo Public? – placement in record is not great but very nice features. Patrons need to be educated on use
* What are you doing for migration from Overdrive to Libby? – newsletters, patron education sessions
  + Kanopy switchover – NDDR email from Erica to list on 4/29/22
* Vega Products – what is available and how would it be beneficial to ODIN?
  + <https://www.iii.com/products/vega/>
    - <https://midpl.na.iiivega.com/>
    - <https://carks.na.iiivega.com/search>
    - <https://ferg.na.iiivega.com/>
    - <https://jeffa.na.iiivega.com/search>
    - <https://mhud.na.iiivega.com/>
  + Vega LX coming later this year – customize traditional circulation notices and 3 Patron Journeys (New Patron Registration, Patron Renewal and Patron Anniversary). Webinar is planned for LX Starter later this summer – probably mid-July.
  + <https://www.iii.com/whats-new/modernize-your-circulation-notices-with-lx-starter/>

Questions/Comments/Feedback

* WFP looking to make changes to paper registration form and adjustments may need to be made for the online form.

Next meeting July 13th – Second Wednesday of each month