# Director of ODIN Report
## *ODIN Advisory Council*
February 24, 2022   1-3pm CST
Ellen Kotrba

# TOPICS

◷ **POLARIS**

◷ **Alma**

◷ **ODIN Tech Talk – *SUSHI & Counter 5***

◷ **Cost Formula Committee – Academics**

◷ **New TEAMS phone numbers for ODIN Office staff**

# POLARIS

Polaris 7.1 released – expected to be on TRN by March 16, 2022

Leap downtime – due to remote search bug - Patch applied 2/6/2022

https://innovative.libguides.com/polaris/welcome

# RELEASED: Polaris 7.1 (Jan 2022)

**Supplier Records (Leap)**   1

**Modify Serial Holding Records (Leap)**   0

**Fiscal Years and Funds (Leap)**   1

**Purchase Orders and POLI (Leap)**   2

**Spine Label Printing (Leap)** 💡   12

**High Use System Administration**   1

**Polaris Connection to Vega Engagement Suite**   0

**PAPI Permissions/Logging Enhancements** 💡   1

AUTHORIZED

**Bulk add to PO (Leap)**   0

**Invoices and Invoice Lines (Leap)**   1

**Send PO via EDI (Leap)**   0

## IN PROGRESS: Polaris 7.2 (Q2 2022)

### Create Serial Holdings Records (Leap)
👤 0



### Publication Patterns (Leap)
👤 0



### Additional Purchase Order and Invoice Actions
👤 0



## IN PLANNING: Polaris 7.3 (Q3 2022)

### Ability to Cancel Held Requests
💡
👤 4



### Patron Password Improvements
💡
👤 1



### Additional Duplicate Detection Options (Leap)
👤 7



### Manual Acquisitions Workflows (Leap)
👤 0

April 5-8, 2022

Innovative Users Group
Annual Meeting

a Virtual event

IUG Connections April 5-8 2022

The IUG Steering Committee is excited to announce the dates for the IUG 2022 Virtual Conference! Save the dates April 5-8, 2022 (Tuesday-Friday). To keep up to date on all the conference information, check out the conference page at https://www.innovativeusers.org/conferences/iug-2022-virtual-conference

https://knowledge.exlibrisgroup.com/Alma/Release_Notes - Alma Release Notes

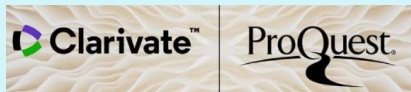https://knowledge.exlibrisgroup.com/Primo/Release_Notes/002Primo_VE – Primo VE Release Notes

# ALMA & Primo VE

| New Features will appear in Alma/Primo QUARTERLY (beginning August 2022) | | |
|---|---|---|
| Sandboxes refreshed 2/13/2022 | New features released on sandbox 2 weeks before production release | Software bug fixes released monthly |



**Why did Clarivate acquire ProQuest? ...** because of the compelling opportunity to offer multi-disciplinary curated content from one of the world's largest collections and best of breed SaaS software solutions

**ELUNA 2022 Annual Meeting – during May 2022**
The ELUNA 2022 Annual Meeting will be held as a virtual event
Watch for meeting details in March 2022

ELUNA is the international user community for
Ex Libris customers in the America

https://el-una.org

ELUNA Developers Day + Education Event – details
Forthcoming – VIRTUAL EVENT also

UMWUG – Upper MidWest Users Group – Regional User Group includes
North Dakota, South Dakota, Minnesota, Iowa, Nebraska & Wisconsin

# ODIN TECH TALK

ODIN Tech Talk presentation – was January 26, 2022  2-3pm

## COUNTER (R5) reporting and SUSHI harvesting

covered:

What is COUNTER and SUSHI

Why would my library need/want this setup?

How to set these up in Alma (for our Academic Libraries, a step-by-step guide)

Standalone statistics app for the ODIN consortium for ALL libraries

Presenter – Jason Bedsaul

recorded and posted to the ODIN website @

https://www.odin.nodak.edu/events/odin-workdays/odin-tech-talks-counter5-and-sushi

ODIN TECH TALK

ODIN Tech Talk presentations – Topic set in OAC meeting & presented before next OAC meeting

**Possible Future Topics** (in no particular order):

* Library Systems

    Marshall Breeding Reports

    2019 – https://americanlibrariesmagazine.org/2019/05/01/library-systems-report-2019/

    2020 – https://americanlibrariesmagazine.org/2020/05/01/2020-library-systems-report/

    2021 – https://americanlibrariesmagazine.org/2021/05/03/2021-library-systems-report/

* Web Accessibility Tools
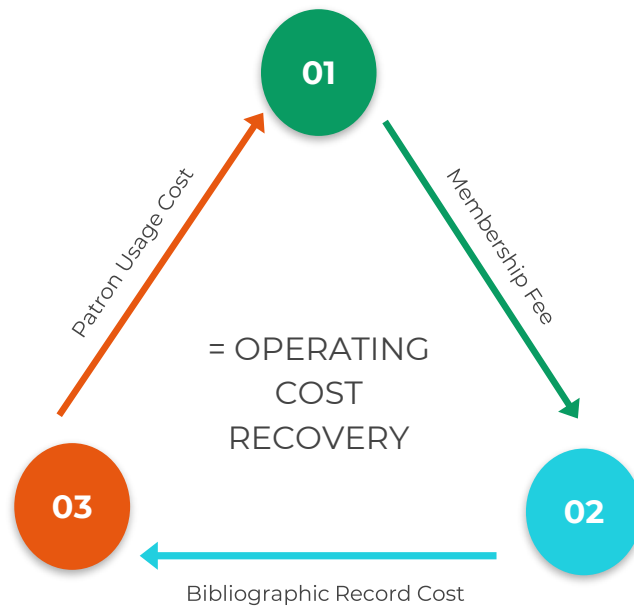
* ARPA $$ Overview

* LSTA 5-year Plan

* EZproxy Deep-Dive

• Library Advocacy Ideas & Tools

Your Ideas are needed – Tech Talks are designed to inform & keep everyone up-to-date on library issues & the marketplace

# COST FORMULA COMMITTEE – Academic

**01**

**02**

**03**

*Patron Usage Cost*

*Membership Fee*

*Bibliographic Record Cost*

= OPERATING COST RECOVERY

Committee members: **UND**/Stephanie Walker (& Shelby Harken), **NDSU**/Hallie Pritchett, **UNF**/Erika Johnson, **NDV**/Jennifer Jenness, **NDJ**/Tuya Dutton, **ODIN**/Linda Allbee

## Directors – Left/ Leaving

## Directors – New

## Main Listservs

- Carissa Hansen/WFP (left)
- Staci Green/NDI (left)
- Margo Burthold/CRM (leaving)
- Angela Jutila (resigned 2/21)
- Others?

- Not filled as of 2/24/2022

ODIN-ACAD-OAC
ODIN-PKS-OAC

ODIN-ACAD-SYSLIBS
ODIN-PKS-SYSLIBS

ODIN-ACAD-LIBS
ODIN-PKS-LIBS

# Thank you

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Cell – 701-741-1920

## Questions?

ODIN OFFICE STAFF – **new TEAMS phone numbers**

| | | |
|---|---|---|
| • Ellen Kotrba | 792-6265 | Director of ODIN |
| • Linda Allbee | 792-6202 | Assistant Director of ODIN |
| • Jason Bedsaul | 969-9135 | Senior Integrator |
| • Lynn Wolf | 792-6336 | Integrator |
| • Ginny Millette | 792-6283 | Tech Support Specialist |
| • Liz Mason | 792-6275 | Tech Support Specialist |
| • Nicole Murphy | 969-9159 | Tech Support Specialist |

**Happy St. Patrick's Day**

701-777-ODIN (6346) will still be used as ODIN's main/emergency number