**1/21/22 via Teams**

I’m stepping in to facilitate for Monica because baby girl decided to come early (congratulations!) and both are doing well.

Kelly’s question posted on Teams recently: NDSU answer - <https://ndsu.primo.exlibrisgroup.com/discovery/search?vid=01ODIN_NDSU:ndsu&mode=advanced&tab=Everything&search_scope=MyInstitution&sortby=rank>

Removed their earlier tutorial (which went right to advanced search) – Genre might be promising limit – they are moving navigation to left side, ebook multiple versions lots of discussions – NDSU will share their efforts; lack of controlled vocabulary causes bad results – NDSU’s efforts would be a good discussion item. Lynn reminded people to share these examples even when fixing in-house and sending to ODIN as needed / also working through the enhancement process may be way that some of these get addressed – collect details to illustrate the problems.

Have people really changed their facets – doing a deep dive on that? Shelby has tried multiple times – she can make it work (with ODIN’s help) and then with the next update by PRIMO they disappear (4 mo ago last time she tried despite the fact that she created local fields but told by PRIMO that doesn’t fit in their design plan – that's where the enhancing voting process may kick in).

* Member Updates

UND – CFL: Brittany, Shelby, Rebecca, Emily, Karlene, Kristen, Alfred, Brian, Danielle – maps were deployed using the Locate function (following NDSU’s lead) - fairly easy to set up the longest part was creating the maps (by shelf in call number range) – success rate for correct match is 96%

NDSCS: Amy Carson - Working on gathering info for a survey, usage reports - no other Discovery-related projects at the moment.

U of J: Amanda, Tuya – Ipeds work; playing with resource recommender tool some more, is starting small – pointing to databases right now but can point to all sorts of things

DSU: Staci – Spring library instruction – showing students how to use Primo (catalog search for books and video) and Academic Search for articles. Also have students compare results between Academic Search and Primo search – the latter may be beneficial for ag students; will be embedded in an online freshman seminar class and will have a question forum and can give them feedback on a practice assignment. Congratulations

Mayville SU: Kelly – start semester changeover stuff; had issue that wasn’t able to get to PDFs in Sage and Taylor & Francis (this may impact other institutions, Primo and Ebsco linkout conflict, Cloudflare – you may want to check some title – they were able to fix it)

NDSU: Beth, Amy Reese – in process on working on solution to better expose the equipment we have, using 3rd part software (Springshare libcal) to book this as well as room booking and hours for the website so that they are dynamic again – people don’t know about equipment available for checkout and hoping to have it ready soon (end of the month) and deciding how that will be presented on the website - still using the Drupal website for the research guides: <https://library.ndsu.edu/search-find/research/research-assistance>

BSC: Lisa Grover – haven't made any changes to Primo recently – staff availability tight while Tina on leave (congratulations Tina – a baby girl also!!)

ODIN – Lynn, Liz, Nicole, Jason – 2 January Tech talks: 1/24 ALMA reports for IPEDs Statistics session – should be fairly short and targeted with specific examples; 1/26 COUNTER (R5) reporting and SUSHI harvesting – everyone should have received invitations vis email.

Jason asked: has anyone tried the quicklinks to the fulltext in the Sandbox and now in the Jan release? Any feedback? The problem is that they proxy everything whether OA or not which can cause errors for those because of not being listed in the campus proxy servers – UND says it gets confusing when multiple sources, just looking at it but not implemented – may want to wait a bit because Ex Libris doesn’t handle openurls well.

* Other Discussion Items
  + January 2022 ALMA release included fix for incorrect Browse Bib headings (ALMA/PrimoVE), Browse by Subjects (MARC 600/610/611 tags) in ALMA, Primo Subject Browse.
    - Reported by NDSU that a subject term in the browse was pulling results of people or companies – e.g. corn would bring up the artist Cornielle.
    - Further discussion about the browse search – probably best for staff rather than user front facing – look at its placement maybe behind the three dots or could create a staff instance of Primo. For reference assistance/teaching it works best for a bit more specific ones, e.g. Dogs in Art, Dogs in Literature
  + Sunday, February 13th – Semi-annual Premium Sandbox Refresh
  + New Release Schedule coming in June 2022 - Alma and Primo VE are changing to a quarterly feature release cycle starting in June 2022 - February, May, August, and November
  + **Alma and Primo Enhancement Processes**
    - Jan. 23-Feb. 5-- New Enhancements to NERS (2 weeks)
    - Feb. 6-Mar. 19 -- Enhancement Team reviews, dedups, scopes, verifies and sets up vote in NERS (6 weeks)
    - Mar. 20-Apr. 9 -- First round of voting (3 weeks)
    - Apr. 10-12 -- Enhancement Team reviews results, prepares to send to Ex Libris for pointing
    - Apr. 13 -- Enhancements to point to Ex Libris
    - Apr. 14-June 9 -- Ex Libris pointing work (8 weeks, includes ELUNA meeting)
    - June 12-25 -- Second round of voting on pointed enhancements (2 weeks)
* Holding Spot
  + Student Portal UND implementation / Blackboard NDUS upgrade, library impact or sharing?
  + NDSU updates share-out
  + Personalizing results functionality
  + PDFs and accessibility issues per vendor
  + How to locate resources – when through Primo and when through the databases? Monica, Staci (DSU) / KB noticed an RUSA RSS thread about using discovery tools and/or Google Scholar for reference/consultations/instruction? What's our obligation to the library and/or the user?

NEXT MEETING:

February 18, 2022 – 11-12 am  
If you would like to attend the meeting, but do not have the meeting link, please send an email to [ODINHELP@LISTSERV.NODAK.EDU](mailto:ODINHELP@LISTSERV.NODAK.EDU) and we will forward a link to you.