Primo VE November 2021 Release Notes

December Sneak Peek

- Best Locations in Get It – per View (NERS) – Libraries can define the order in which the libraries and locations are displayed in Get It.

- Diversity, Equity, and Inclusion – Enable libraries to hide inappropriate or offensive subject terms.

- Indexing Local Extension's in Institution Aware mode.

- Enhance personal details display in Library Card including patrons roles, multiple identifiers and emails.

Features

Show Journal Coverage Dates in Brief Results and Journal Search (NERS #6718)

November 2021
For electronic journals managed in Alma, you now have the option to display a coverage summary by year in its availability statement in the results on the Library Search and Journal Search pages, reducing the need to view the journal's full display to get coverage information. The coverage summary will include a maximum of three date ranges. If there are more than three, the summary will include the **more** label.

Note

This feature will be available for activation beginning on November 7, 2021.

Coverage Information Displayed in Brief Results

Note

- Because the coverage information is calculated in real time, it will not appear instantly in the results.

- If a journal is available with no limitations and its portfolios do not contain any date ranges, coverage information will not display in the availability statement.

- Coverage information may include a single embargo, and if multiple embargoes exist, only one of them will appear in the coverage. If there a more than three date ranges in the coverage, the embargo will be excluded from the

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coverage if it exists.

Configuration Options

This functionality is disabled by default. The following table lists the configuration options associated with this feature.

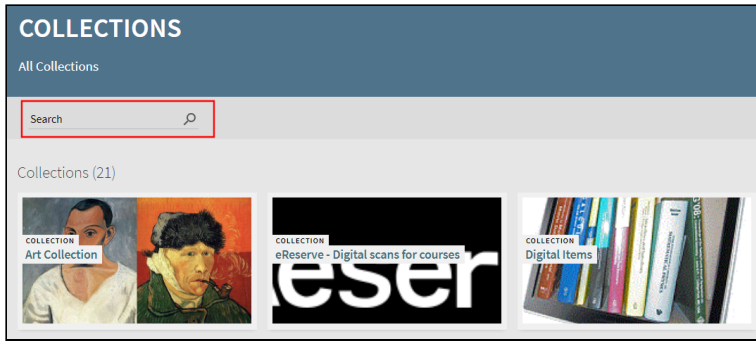| Component	Description
Discovery Customer Settings page (**Configuration Menu > Discovery > Other > Customer Settings**)	To display the coverage information for electronic journals on the Brief Results and Journal Search pages, set the **brief_results_journal_coverage** parameter to **true**.
Calculated Availability Text Labels code table (**Configuration Menu > Discovery > Display Configuration > Labels**)	The following codes were added to support the customization and translation of the labels used for this functionality: • delivery.code.coverage: **Coverage: {0}** • delivery.code.coverage.from: **From {0}** • delivery.code.coverage.until: **Until {0}** • delivery.code.coverage.and_more: **and more** • delivery.code.coverage.year_not_available: **Most recent {0} year(s) not available** • delivery.code.coverage.year_available: **Most recent {0} year(s) available** • delivery.code.coverage.month_not_available: **Most recent {0} month(s) not available** • delivery.code.coverage.month_available: **Most recent {0} month(s) available** • delivery.code.coverage.year_month_not_available: **Most recent {0} year(s) {1} month(s) not available** • delivery.code.coverage.year_month_available: **Most recent {0} year(s) {1} month(s) available**

Collection Discovery - Searches Across All Collections
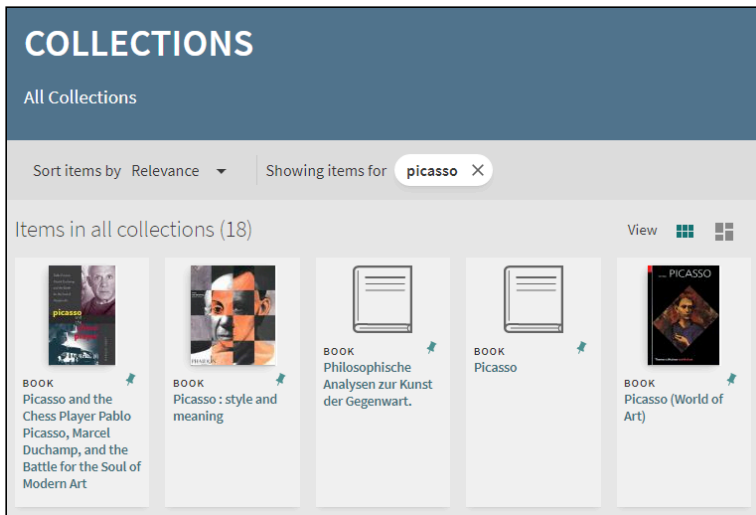
November 2021

The following improvements have been made to collection discovery in Primo VE:

• Previously, users could search for items within a specific collection or sub-collection only and find items only in that collection or sub-collection. With this enhancement, a search box has been added to the Collections Lobby to allow users to search for items in all collections and their sub-collections in the Collections Lobby.
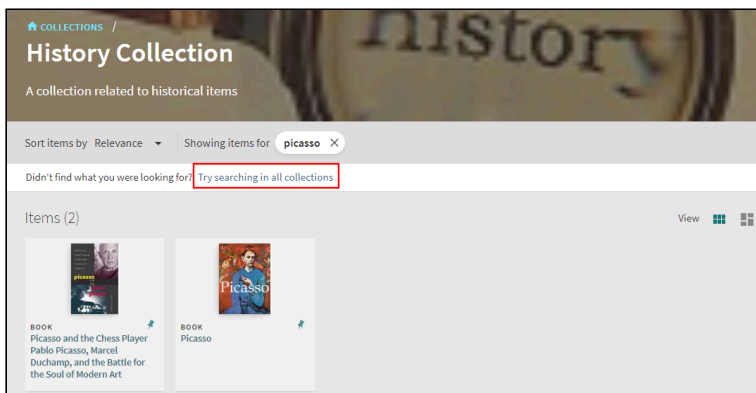
Search Box in Collections Lobby

The following example returns items from all collections and their sub-collections.

Search Results in Collections Lobby

- After performing a search from a specific collection or sub-collection, users can now expand the search to all collections in the Collections Lobby by selecting the **Try searching in all collections** option, which opens the Collections Lobby page and performs the same search in all collections and their sub-collections.

Expand Search to All Collections Option

Configuration Options

This functionality is enabled by default. The following table list additional configurations associated with this functionality.

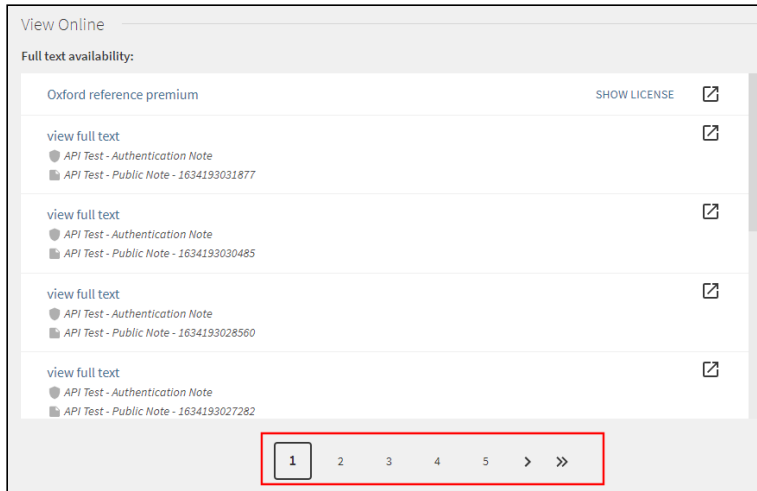| Component	Description
Collection Discovery code table (**Primo Home > General > Code Tables**)	The following codes have been added to customize and translate display labels associated with this functionality: • default.nui.colldiscovery.items.AllCollections.title: **Items in all collections** • default.nui.colldiscovery.items.expandSearch: **Didn't find what you were looking for?** • default.nui.colldiscovery.items.expandSearchLink: **Try searching in all collections** • default.nui.colldiscovery.items.noItemsFound: **No items found (0)**
aria Labels code table (**Primo Home > General > Code Tables**)	The following code has been added to support accessibility for the new option to expand the search to all collections: • default.nui.aria.expandCollectionSearch: **Click to expand the search on all collections** This label is associated with the hyperlink part of the **Try searching in all collections** label.

Analytics for Collection Searches

To support this functionality, the following actions have been added to the Action Usage subject area:

Group	Subgroup	Action	Description
Collection Discovery	Collection Discovery	Search in All Collections	User performed a search from the Collections Lobby.
Collection Discovery	Collection Discovery	Click on "Try searching in all collections"	After performing a search within a collection/sub-collection, the user expanded the search to all collections.
Collection Discovery	Collection Discovery	Search in a collection or sub collection	User performed a search within a specific collection/sub-collection.

View It - Show All Results

November 2021

Previously, electronic resources could display a maximum of 25 services in View It. Now you can configure View to display all services. When this functionality is enabled, View It will display 10 services at a time. To view the services, users can either display a specific page by selecting the page number, move to the first (**<<**) or last page (**>>**), or move to the previous (**<**) or next (**>**) page:

View It on Full Display Page

Configuration Options

This functionality is disabled by default, and View It will display a maximum of 25 services. To enable View It to display all services for online resources, set the **enable_view_it_show_all_results** parameter to **true** on the Alma Customer Parameters page (**Configuration Menu > Resources > General > Other Settings**). For more details, see Configuring Other Settings (Resource Management).

Support Proxy Users in Primo VE

November 2021

Users who have been defined as a proxy for another user can request material on behalf of that user and can manage the requests (including resource sharing requests) in **My Library Card > Requests**. Both the proxy and sponsor can manage the requests in My Library Card.

Configuration Options

No configuration is necessary in Primo VE, but the proxy user must be defined as proxy user, which is configured with the **Proxy For** tab on the Alma User Details page (**Admin > User Management > Manage Users**). For more details, see Managing Proxy Users.

Exclude eBooks from CDI Results (NERS #6702)

November 2021

We have added a configuration option to exclude eBooks from your CDI results. This option is useful if you prefer to use your own eBook catalog records (in your Primo local index) instead of the eBook records from CDI. If you use this option, all eBook records will be filtered from the CDI results and users will see only your eBook catalog records in blended searches. Chapter-level records are not affected and will still be returned as part of the CDI results.

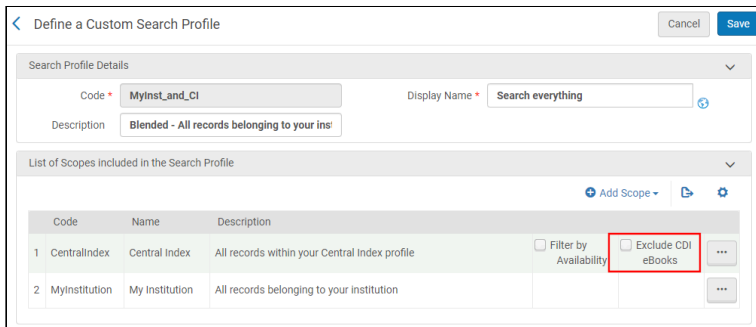**Note**

This functionality requires an update to CDI, which will become available with the November 3rd release of CDI.

Configuration Options

This functionality is disabled by default and eBooks will be included in CDI results. If you want to exclude eBook records from CDI results, you must select the **Exclude CDI eBooks** option in each search profile that includes a CDI search scope (such as Central Index) on the Define a Custom Search Profile page (**Configuration Menu > Discovery > Search Configuration > Search Profiles**).

Define a Custom Search Profile Page

Note

When this option is enabled, it is recommended that you do *not* use the **Do not show as Full text in CDI even if active in Alma** option for CDI collection activation. For more information, see Managing Electronic Resources.

Improved Linking Accuracy - Support More Provider IDs for Links Generated via Link Resolver

November 2021

If available, the Alma/SFX link resolvers use provider-specific document IDs instead of metadata to link to full text on the provider's platform to increase the accuracy of links. These provider IDs are part of the OpenURLs sent from CDI to the link resolver. With this release, the following Provider IDs are now supported:

- rft_acsr_id=control/acsr_id
- rft_airiti_id=control/airiti_id
- rft_britnica_id=control/britnica_id
- rft_cairnenc_id=control/cairnenc_id
- rft_cass_id=control/cass_id
- rft_ceeol_id=control/ceeol_id
- rft_ch_id=control/ch_id
- rft_cqvip_id=control/cqvip_id
- rft_credo_id=control/credo_id
- rft_earticl_id=control/earticl_id
- rft_equinx_id=control/equinx_id
- rft_eric_id=control/ericid
- rft_ieee_id=control/ieee_id
- rft_ihp_id=control/ihp_id
- rft_informt_id=control/informt_id
- rft_jstor_id=control/jstor_id

- rft_kiss_id=control/kiss_id
- rft_kluwer_id=control/kluwer_id
- rft_lexislw_id=control/lexislw_id
- rft_nber_id=control/nber_id
- rft_netadv_id=control/netadv_id
- rft_oup_id=control/oup_id
- rft_popups_id=control/popups_id
- rft_sage_id=control/sage_id
- rft_sabinet_id=control/sabinet_id
- rft_scielo_id=control/scielo_id
- rft_scqprss_id=control/scqprss_id
- rft_wanfj_id=control/wanfj_id
- rft_wti_id=control/wti_id

Additional Enhancements

- **November 2021**
  Added 甚 -> 什 to the cjk_unicode_trad_to_simp_normalization.txt file to support its normalization.

Resolved Issues

- **November 2021** SF: 963957, 967766
  Pagination arrows in Browse search are not clickable sometimes due to tool tips. This has been fixed.

- **November 2021** SF: 966843, 967613
  The Zotero add-on received the brief list instead of a single record's full display. This has been fixed.

- **November 2021** SF: 881199
  For accessibility, the Digitization Request form did not provide an announcement when opened and when changes were made to the form. This has been fixed.

- **November 2021** SF: 792513
  For accessibility, View Online headings went H4 > H3 > H4. This has been fixed.

- **November 2021** SF: 1002808
  In some cases, Browse by series failed. This has been fixed.

- **November 2021** SF: 964860, 977149, 984468, 986454
  Course Info did not appear in brief record display. This has been fixed.

- **November 2021** SF: 953326
  The discovery_customer_defined_exact_match_field option was not working as expected for Chinese customers. This has been fixed.

- **November 2021** SF: 970599, 997356
  Search API failed for local records when the tab parameter was included in the URL. This has been fixed.

- **November 2021** SF: 960421
  General Use Label text is overlapping other fields and allow inserting test. This has been fixed.

- **November 2021** SF: 860795, 944978
  Search queries that contained a wildcard with numbers and special characters were not returning expected results.

This has been fixed.

- **November 2021** SF: 813346
  Subject heading link goes to Expanded non-full-text results in Advanced Search. This has been fixed.

- **November 2021** SF: 889994
  Discovery Database Search page: prevent the display of a duplicated description. This has been fixed.

- **November 2021** SF: 634339
  Multiple Resource Sharing Libraries - wrong pickup library. This has been fixed.