## **ODIN Work Day**

April 10, 2013 Carrington, ND

Acquisitions/Serials Discussion 10:00 – 10:55 a.m. Video Conference Room

Discussion Leader: Laurie McHenry, UND Thormodsgard Law Library

IVN Roll Call was conducted by Marjorie Fugleberg (MaSU). Remote sites in attendance were: Bismarck (BSC) · Dickinson (DSU) · Minot (MiSU) · Wahpeton (NDSCS).

On site attendees were from: Grand Forks (Public, UND Law, UND Medical) · Bismarck (North Dakota State Library) · Valley City (VCSU).

Introductions were made. The floor was then opened for discussion and questions, as noted below.

### What programs are currently being used by libraries to manage their electronic journals?

Zinio – Grand Forks Public utilizes Zinio with approximately 100 "general" titles (not journals) available for patrons. Patrons are notified when a magazine is available and can be read online. Patrons seem to be satisfied with the selection of titles and like the program. It is meeting their goals as a library. Minot is also utilizing Zinio. Wahpeton noted that Zinio is more for "fun stuff" and not academic in nature.

#### Are libraries using Aleph for purchasing and managing vendors?

Yes - UND Chester Fritz began implementing ALEPH for purchases in 2004. UND Law Library also uses ALEPH for purchasing. Setting up budgets is not difficult, but requires some thought. It is like an umbrella system with many branches. Orders are recorded, received and paid in ALEPH. Valley City is also utilizing ALEPH for this process, and Linda Allbee was very helpful in getting it set up.

UND Chester Fritz also uses EDI (Electronic Data Interchange) with purchases from Yankee Book Peddler (YBP). When new books arrive, instead of opening the invoices and arriving items one by one, they can be set up for arrival all at once. Notes for this process are posted on the ODIN website under the 2012 ODIN Work Day link.

#### Can pop-up notes be set on an item to alert Circulation to direct the item back to Cataloging?

Yes – The Item Process Status can be set as a pop-up. Submit a ticket to Ginny at the ODIN office and she will assist in getting it up. Creating a status such as RECATALOGING can help direct an item back to Technical Services for further attention.

## How can inactive vendor records be cleaned up?

Vendor records cannot be removed if they are still attached to an order record. Some suggestions included moving the order record to a different vendor, or change the vendor's status to inactive, and search for active vendors only.

# Are libraries doing claims, how frequently, and are there items specifically not claimed?

Yes - libraries are doing claims, however free items, and items with a very short shelf life are not being claimed. Adjusting the Expected Arrival Date on an item with a delayed publishing date will prevent it from claiming prematurely. Claims may be done manually or generated automatically on a weekly, monthly, or other set frequency. - Minot State – orders are claimed through EBSCO which is working well.

A power point created by the ODIN office was presented and will be posted on the ODIN website under the ODIN Work Day 2013 link.