**ODIN ACAD Resource Sharing/ILL user group meeting** Agenda

Wednesday, Sept. 9, 2020 9:00 a.m. Central

* Locate – adding all partners in rota to request – UPDATE
  + Workflow issue. When new request is created, all partners are added to the rota, and upon ‘locate’ invalid partners (non-owning libraries) are removed.
* Locate – incorrectly adding partner to rota that does not own the material – UPDATE
  + Configuration issues. One library was added to all requests – fixed. Other locate parameters updated to allow for more accurate locating.
* Locate – no warning message indicating locally owned – UPDATE
  + Still no warning in Alma. Option for Primo VE – do not offer RS option for locally owned material. Option for Alma – workflow management.
* Locate Criteria/ auto reject / ignore electronic resources – UPDATE
  + Libraries and NZ have been updated so everyone is approaching the system the same.
* Request workform configuration/mandatory fields – UPDATE
  + Primo VE workform is configurable to an extent – the path is **Configuration Menu > Discovery > GetIt Configuration > Resource Sharing Request**
  + **Alma workform is configurable as to what bibliographic fields are mandatory. The other fields in the resource sharing form cannot. The path is Configuration Menu>(institution level)>Fulfillment >General>Article Form Mandatory Fields or Book Form Mandatory Fields**
* Demo – Alma expected workflow in creating/sending requests. DEMO