Alma Fulfillment User Group Meeting Agenda

Friday, June 4th, 2021

Chair: Karlene Clark

1. Updates
   1. May release
      1. Fulfillment - Loans Returns and Overdue Dashboard
      2. Found under Analytics
   2. June release notes (June 6th)
2. Sneak peek of new ODIN website
3. Borrowing Activity Letter/Job
   1. Patrons complain they’re getting the Activity Letter too often
      1. Individually opt out patron
      2. Reschedule or turn off Borrowing Activity Report job
      3. You can disable the Borrowing Activity Letter; however, that disables it from being run manually
4. The Anonymization job
   1. Revisiting anonymization settings
5. Patron Purge
   1. Nicole is planning a purge of expired patron accounts
   2. Alma User Delete Configuration settings
      1. Keep statistics – All non-identifying statistical data (such as user group and job category) are retained. **The primary ID is moved to the last name field.**
      2. Keep statistics and remove primary ID – All non-identifying statistical data (such as user group and job category are retained. **The primary ID is removed and an internal unique Alma ID is moved to the last name field.** Recommended by Ex Libris.
   3. Keep statistics is the current default setting
   4. Settings are specific to each library
   5. ODIN recommendation
6. Anything else you would like to discuss?