ODIN Work Day – Acquisitions/Serials Discussion

March 28, 2012 – 10:00 a.m. - 10:55 a.m.

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EDI

Chester Fritz Library at UND currently uses EDI (Electronic Data Interchange) with purchases from Yankee Book Peddler (YBP).

Our acquisitions person creates orders in GOBI which is a YBP product. Order records are processed overnight. She then goes in the next day and does some very brief editing, putting in our bibliographers' initials (Order Group, Tab 2 General) and if they are ebooks changing those from print to electronic (Material Format).

The brief bib records are then visible to the public as being on order. Holds can be placed on these items.

When the materials arrive, they can be checked in using the arrival form. We add the object code to each item since that currently is not part of the EDI process and we use the object code for a statistics.

The process saves both of our Acquisitions people a lot of time and decreases typing errors, making the records easier for our catalogers and patrons to find.

Set up

The setup was difficult for a variety of reasons.

You will need to send your budget codes to the vendor. If your budgets change every year, you will have to send the changes to your vendor and make sure they update the budget codes.

You will have to set up your vendor or add an additional vendor record which if fairly simple. The vendor provides you with an EDI code and which Vendor EDI Type to use.

An ftp site had to be set up by YBP.

The ODIN office set up scripts that run automatically for Cust.-90 in the circ module and File 90, EDI-09 and EDI-10.

Tables

EDI Tab – Had to enter vendor codes and set switches to Y or N. This was a trial and error thing and could vary. We have only tested "in" - not "out".

Tab 35 – Enter customer EDI code type and EDI code. This will vary depending on the vendor. Also add contact email address

Tab loader and Tab Loader_def and Tab mapping. If you have done the tab mapping for the OCLC loader, there are only a few changes to be made here.