Resource Sharing User Group Meeting Agenda

February 24th, 2021

1. Nicole Murphy = New Resource Sharing Liaison
2. Trivia
3. Updates
   1. We still need a chair for the rest of the year. Volunteers?
   2. Rotating chair? Each library would chair one meeting. The chair can be 1 person or a team who would work with me to create an agenda.
   3. Checked in with Agnes Lee and they hope to get us the info needed to set up RS with Minitex sometime this week.
4. Expired Requests
   1. Alma is currently set for Resource Sharing Requests to expire after 3 business days. Does this amount still work? If you could change it, what to?
   2. When a request expires, the link between the 2 partners is severed and the request moves on to the next partner in the rota. If there are no other partners in the rota, the request will sit.
   3. Best practices for Expired Borrowing and Lending Requests
   4. A ticket has been submitted to Ex Libris for recommended workflows.
5. Locates
   1. We are still working to improve locates
   2. We recently learned from Ex Libris that Fulfillment Unit rules with input parameters based only on User Groups will not locate for Resource Sharing because User Groups can vary across institutions.
   3. Upon investigation, most Fulfillment Unit rules I saw only use User Group as input parameter.
   4. I would like to go into each Alma instance and add a ‘catch-all’ rule which should improve locates. Any objections to this?
6. February Release Notes
   1. <https://knowledge.exlibrisgroup.com/Alma/Release_Notes/2021/Alma_2021_Release_Notes?mon=202102BASE>
   2. Default is currently set to ‘Yes’ since the February release. Has anyone been noticing an increased amount of ‘Locate Failed’ lately?
   3. Thoughts on changing it back to ‘No?’
   4. Thoughts on unchecking ‘Title’ in Locate match criteria?
7. ODIN Work Day session on Resource Sharing? What would you like to see regarding Tips & Tricks?
8. Anything else you would like to discuss?